

2015

2015 12 31

2016 3 26

1

2016 3 25

2015 1 1 2015 12 31

2

2.1

	519996	
	519997	519996
	2005 1 17	
	791, 324, 959. 33	

2.2

	1		
	2		
	3		
	A 100	80%	20%

1 2015 8 7

100 80% 20%

2

100 A 100

2.3

	021-61009999	010-66060069
	zhouyg@xfund.com.cn	tgxxpl@abchina.com
	400-700-5566	95599
	021-61009800	010-63201816

2.4

	www.xfund.com.cn
	68 9
	28 F9

3

3.1

3.1.1	2015	2014	2013
	1,151,926,534.33	185,322,696.84	-125,514,179.88
	1,047,820,588.79	113,161,871.97	41,356,737.06
	0.8200	0.0450	0.0143
	57.86%	6.92%	2.04%
3.1.2	2015	2014	2013
	0.0127	-0.3984	-0.4744
	801,406,177.44	1,389,931,261.64	1,623,832,050.68
	1.0127	0.6415	0.6000

1

2

3.2

3.2.1

					-	-
	32.60%	2.09%	11.98%	1.24%	20.62%	0.85%
	9.39%	3.37%	-11.47%	2.05%	2.08%	1.32%
	57.86%	3.14%	2.06%	1.95%	55.80%	1.19%
	72.23%	2.02%	34.69%	1.43%	37.54%	0.59%
	21.30%	1.72%	24.50%	1.27%	-3.20%	0.45%
	340.21%	1.69%	223.79%	1.49%	116.42%	0.20%



3.3

2

5 1

3

4

5

4.3.2

4.4

4.4.1

2015	A	9.41%	300
5.58%	53.7%	84.41%	

2015

4.4.2

	1.0127		
57.86%	2.9327		2.06%
3.14%			

4.5

1 2015

2

IPO

3

1

2

VR

3

4

5

IP

6

1

2

3

4

1

2

4.6

2008 9 12

2008 38

1/2

4.7

1

2

3

4

5

6

90%

7

4

3

8

4.8

5

5.1

2015 1 1 2015 12 31

5.2

5.3

6

2015

1600136

7.1

2015 12 31

	2015 12 31	2014 12 31
	34,932,275.83	5,731,630.99
	3,335,719.49	3,465,191.65
	1,046,499.28	621,768.14
	771,378,584.05	1,386,508,211.44
	639,652,941.31	1,110,807,242.54
	131,725,642.74	275,700,968.90
	1,198,462.02	2,055,866.68
	60,662.17	75,405.85
	811,952,202.84	1,398,458,074.75
	2015 12 31	2014 12 31
	4,508,062.79	46,193.86
	1,678,671.38	3,795,766.42
	1,036,561.06	1,840,194.15

	172,760.16	306,699.01
	2,255,811.95	1,526,914.38
	1,886.40	1,886.40
	892,271.66	1,009,158.89
	10,546,025.40	8,526,813.11
	791,324,959.33	2,166,761,205.66
	10,081,218.11	-776,829,944.02
	801,406,177.44	1,389,931,261.64
	811,952,202.84	1,398,458,074.75

2015 12 31

1.0127

791,324,959.33

7.2

2015 1 1 2015 12 31

	2015 1 1 2015 12 31	2014 1 1 2014 12 31
	1,078,884,373.78	146,045,178.12
1.	3,534,012.67	4,892,154.16
	493,854.77	501,483.80
	3,031,576.09	4,272,474.69
	8,581.81	118,195.67
2.	1,178,611,355.39	213,177,096.47
	1,147,869,558.53	181,406,212.42
	28,491,872.47	18,794,189.70

		2, 249, 924. 39	12, 976, 694. 35
3.	-	-104, 105, 945. 54	-72, 160, 824. 87
4.			
5.	-	844, 951. 26	136, 752. 36
		31, 063, 784. 99	32, 883, 306. 15
1		18, 155, 492. 40	23, 674, 885. 66
2		3, 025, 915. 38	3, 945, 814. 23
3			
4		9, 525, 799. 45	4, 930, 648. 85
5		920. 01	
		920. 01	
6		355, 657. 75	331, 957. 41
	-	1, 047, 820, 588. 79	113, 161, 871. 97
	-	1, 047, 820, 588. 79	113, 161, 871. 97

7.3

2015 1 1 2015 12 31

	2015 1 1 2015 12 31		
()	2, 166, 761, 205. 66	-776, 829, 944. 02	1, 389, 931, 261. 64
()		1, 047, 820, 588. 79	1, 047, 820, 588. 79
-	-1, 375, 436, 246. 33	-260, 909, 426. 66	-1, 636, 345, 672. 99
1.	730, 136, 807. 58	73, 530, 177. 74	803, 666, 985. 32
2.	-2, 105, 573, 053. 91	-334, 439, 604. 40	-2, 440, 012, 658. 31

-			
	791,324,959.33	10,081,218.11	801,406,177.44
	2014 1 1 2014 12 31		
) (2,706,500,238.70	-1,082,668,188.02	1,623,832,050.68
) (113,161,871.97	113,161,871.97
-	-539,739,033.04	192,676,372.03	-347,062,661.01
1.	172,238,071.07	-64,492,356.17	107,745,714.90
2.	-711,977,104.11	257,168,728.20	-454,808,375.91
-			
	2,166,761,205.66	-776,829,944.02	1,389,931,261.64

7.1 7.4

7.4

7.4.1

()
 ()
 (2004 98)

2015

1, 182, 530, 117. 97

()

()

60%-80%

15%-35%

5%-15%

80%

80%

2015

7.4.3

2015 12

31 2015

7.4.4

7.4.5

7.4.5.1

7.4.5.2

2015 3 27

2015 3 27

0.50%

7.4.5.3

7.4.6

7.4.6.1

1998 55 2002 128

2004 78

2005 102

2005 107

2008 16

2008 9 18

2008 1

(a)

(b)

(c)

20%

2005 6 13

50%

2013 1 1

1

1

1

1 1

50%

1

25%

20%

(d)

0.1%

(e)

()

(f)

7.4.6.2

	2015 12 31	2014 12 31
	1,886.40	1,886.40

7.4.7

()	

7.4.8

7.4.8.1

7.4.8.1.1

	2015 1 1 2015 12 31		2014 1 1 2014 12 31	
	623,972,846.32	10.79%	482,949,204.22	15.25%

7.4.8.1.2

	2015 1 1 2015 12 31		2014 1 1 2014 12 31	
	152,598,302.40	20.37%	46,660,903.80	30.07%

7.4.8.1.3

	2015 1 1 2015 12 31		2014 1 1 2014 12 31	
	12,000,000.00	100.00%		

7.4.8.1.4

	2015 1 1 2015 12 31			
	560,441.81			

	= ()	1 - ()	- ()
-	()	

7.4.8.2

7.4.8.2.1

	2015	1	1	2015	2014	1	1	2014
		12	31			12	31	

2015

	2015	1	1	2015	12	2014	1	1	2014	12
			31					31		
2005	1	17								

							()		
600682		2015-07-01		32.97	2016-01-27	33.78	956,957	29,382,141.63	31,550,872.29
002568		2015-12-21		42.69	2016-01-18	38.42	18	397.82	768.42
300025		2015-11-26		30.15			2	29.72	60.30
300063		2015-12-22		43.33			840,014	30,748,592.04	36,397,806.62
300104		2015-12-07		58.80			200,000	11,000,644.00	11,760,000.00

7.4.9.3

2015 12 31

0

8.1

			(%)
1		639,652,941.31	78.78
		639,652,941.31	78.78
2		131,725,642.74	16.22
		131,725,642.74	16.22
3			
4			
5			
6		38,267,995.32	4.71
7		2,305,623.47	0.28
8		811,952,202.84	100.00

8.2

8.2.1

			(%)
A			
B		7,485,000.00	0.93
C		363,288,003.23	45.33
D		6,780,000.00	0.85
E		17,480,940.61	2.18
F		31,550,872.29	3.94
G		20,769,417.24	2.59
H			
I		93,026,618.34	11.61
J		80,285,488.92	10.02
K		18,985,209.88	2.37

L		-	-
M			
N			
O			
P			
Q		1,390.80	
R			
S			
		639,652,941.31	79.82

8.2.2

8.3

					(%)
1	300063		840,014	36,397,806.62	4.54
2	600682		956,957	31,550,872.29	3.94
3	000018		500,068	24,603,345.60	3.07
4	002594		300,000	19,320,000.00	2.41
5	300195		800,052	19,113,242.28	2.38

6

6	300380		68,384,769.13	4.92
7	600570		64,101,724.97	4.61
8	300295		63,390,875.12	4.56
9	600446		58,166,871.02	4.18
10	002217		54,988,278.34	3.96
11	600663		44,979,450.82	3.24
12	000018		44,823,780.22	3.22
13	300195		42,920,453.19	3.09
14	000651		38,751,815.15	2.79
15	000333		38,721,357.83	2.79
16	002466		37,067,665.31	2.67
17	002686		33,988,803.50	2.45
18	601166		33,790,480.40	2.43
19	300017		31,250,606.56	2.25
20	300063		30,748,592.04	2.21
21	002009		29,995,706.20	2.16
22	600682		29,981,754.62	2.16

/

8.4.2

2% 20

				(%)
1	002568		298,645,837.34	21.49
2	300253		239,836,253.20	17.26
3	300244		223,010,079.34	16.04
4	600629		208,753,914.46	15.02
5	300380		195,690,040.25	14.08
6	300015		187,421,297.31	13.48
7	300199		168,542,079.61	12.13
8	002404		163,571,585.76	11.77
9	300263		160,930,647.79	11.58
10	600055		148,483,477.23	10.68
11	002363		144,932,803.63	10.43
12	600446		124,630,451.04	8.97
13	300273		122,308,915.80	8.80
14	002508		103,873,052.07	7.47
15	002262		98,713,820.49	7.10
16	600398		89,614,726.38	6.45
17	002466		88,158,937.30	6.34

18	300295		77,089,747.96	5.55
19	300039		67,275,583.09	4.84
20	300226		63,272,512.84	4.55
21	600570		62,672,482.82	4.51
22	600535		60,912,209.28	4.38
23	600276		59,130,686.70	4.25
24	002217		45,819,228.86	3.30
25	600663		45,760,789.81	3.29
26	300026		36,180,949.11	2.60
27	601166		31,326,586.95	2.25
28	300195		30,154,764.00	2.17
29	000018		30,079,447.29	2.16

/

8.4.3

	2,094,691,547.20
	3,699,379,019.08

/

8.5

			(%)
1		8,674,400.00	1.08
2			
3		30,036,000.00	3.75
		30,036,000.00	3.75
4			
5			
6			
7		93,015,242.74	11.61
8			
9		131,725,642.74	16.44

8.6

					(%)
1	113008		352,000	48,459,840.00	6.05
2	110030		322,910	44,555,121.80	5.56
3	150202	15 02	300,000	30,036,000.00	3.75
4	010107	21	80,000	8,674,400.00	1.08
5	128009		2	280.94	0.00

8.7

8.8

8.9

8.10

8.11

8.12

8.12.1

8.12.2

8.12.3

1		1, 046, 499. 28
2		
3		
4		1, 198, 462. 02
5		60, 662. 17
6		
7		
8		
9		2, 305, 623. 47

8. 12. 4

				(%)
1	113008		48, 459, 840. 00	6. 05
2	110030		44, 555, 121. 80	5. 56
3	128009		280. 94	0. 00

8. 12. 5

				(%)	
1	300063		36, 397, 806. 62	4. 54	
2	600682		31, 550, 872. 29	3. 94	

8. 12. 6

9

9.1

()					
46,505	17,015.91	6,085,395.60	0.77%	785,239,563.73	99.23%

9.2

	603,051.39	0.08%

9.3

	50-100
	0

10

(2005 1 17)	1, 182, 530, 117. 97
	2, 166, 761, 205. 66
	730, 136, 807. 58
	2, 105, 573, 053. 91
	791, 324, 959. 33

11

11.1

11.2

11.2.1

2015 4 28

2015

7 21

2015 4 29

11.2.2

11.3

11.4

11.5

100,000.00

11.6

11.7

11.7.1

	2	1,090,113,359.61	18.85%	992,441.31	19.01%
	1	746,211,619.36	12.90%	679,351.32	13.01%
	4	623,972,846.32	10.79%	560,441.81	10.74%
	1	613,769,615.91	10.61%	559,119.07	10.71%
	1	602,392,986.04	10.41%	548,419.43	10.51%
	1	417,212,393.82	7.21%	346,829.71	6.64%
	2	361,931,630.08	6.26%	333,956.36	6.40%
	1	290,630,821.01	5.02%	267,744.47	5.13%
	2	270,752,073.22	4.68%	246,492.12	4.72%
	2	241,941,500.34	4.18%	220,262.51	4.22%
	1	143,738,763.59	2.49%	133,654.88	2.56%
	1	137,847,373.27	2.38%	127,322.82	2.44%
	1	108,153,668.23	1.87%	89,401.10	1.71%
	1	106,634,870.66	1.84%	88,645.27	1.70%
	1	28,645,649.32	0.50%	26,078.88	0.50%
	1				
	1				
	2				
	1				
	1				
	1				
	1				
	1				

11.7.2

--	--	--

4

2