

2014

2014 12 31

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2014 1 1      2014 12 31

## 2

## 2.1

	CX	
	519973	
	2013 11 29	
	835, 630, 156. 08	
	A	C
	CX A	CX C
	519973	519972
	211, 125, 953. 28	624, 504, 202. 80

## 2.2

	1. 3+1. 1%
	1
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	5
	6
	7
	1. 3+1. 1%

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## 2.3

	021-61009999	010-66105799
	zhouyg@cxfund.com.cn	custody@icbc.com.cn
	4007005566	95588
	021-61009800	010-66105798

## 2.4

予	www.cxfund.com.cn
	— 68 9 55

## 3

## 3.1

3.1.1	A			C	
	2014	2013 11 29 2013 12 31	2014	2013 11 29 -2013 12 31	
	25,477,096.69	574,169.63	13,441,008.51	239,725.14	
	25,152,853.08	2,435,253.89	11,829,469.49	1,128,761.82	
	0.1246	0.0119	0.0944	0.0115	
	11.45%	1.19%	10.99%	1.15%	
3.1.2	2014	2013	2014	2013	
	0.0224	0.0028	0.0213	0.0024	
	216,099,045.91	207,503,388.51	638,525,635.29	99,105,768.91	
	1.0236	1.0119	1.0225	1.0115	

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## 3.2

## 3.2.1

## 3.2.1.1

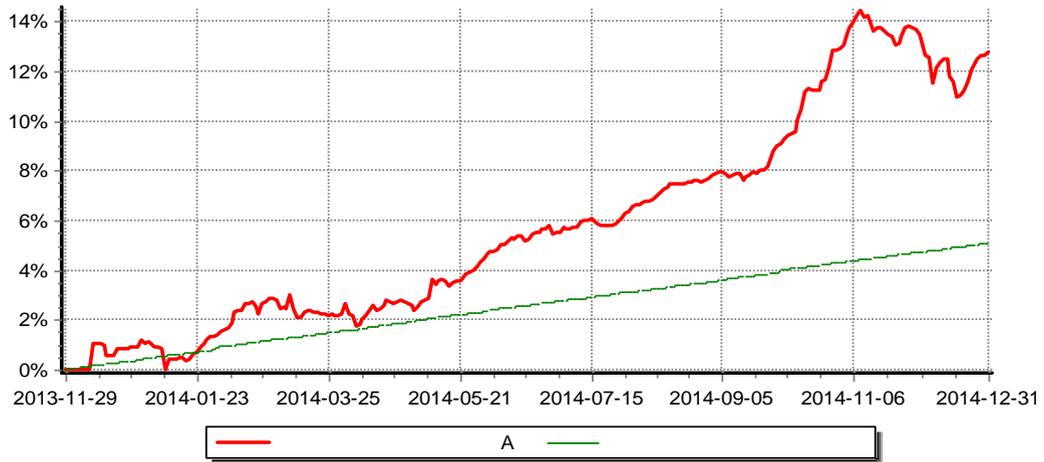
## A

( A)					-	-
	3.46%	0.29%	1.18%	0.01%	2.28%	0.28%
	6.96%	0.21%	2.41%	0.01%	4.55%	0.20%
	11.45%	0.20%	4.94%	0.01%	6.51%	0.19%
2013 11 29 2014 12 31	12.78%	0.21%	5.42%	0.01%	7.36%	0.20%

## 3.2.1.2

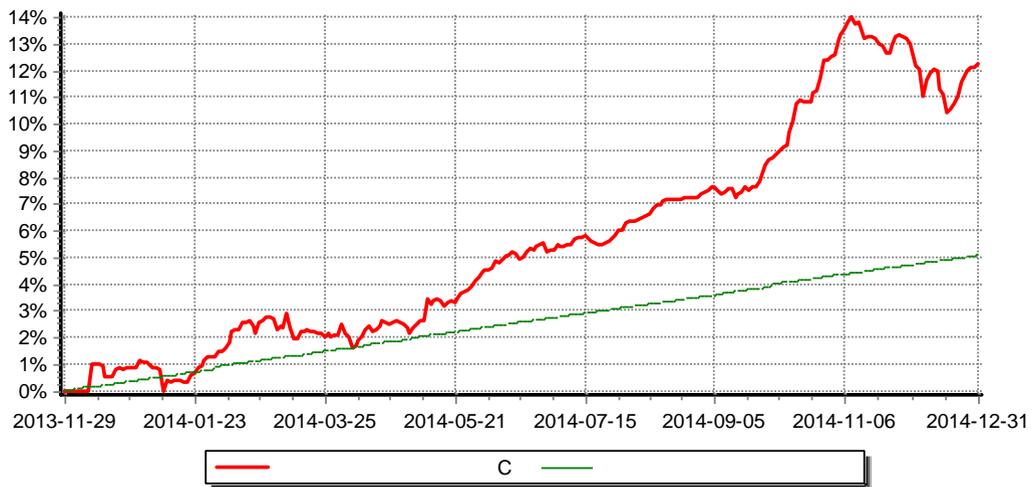
## C

( C)					-	-
	3.33%	0.29%	1.18%	0.01%	2.15%	0.28%
	6.73%	0.21%	2.41%	0.01%	4.32%	0.20%
	10.99%	0.20%	4.94%	0.01%		



3. 2. 2. 2

C



1

2013 11 29

2013 11 29

2014 12 31

2

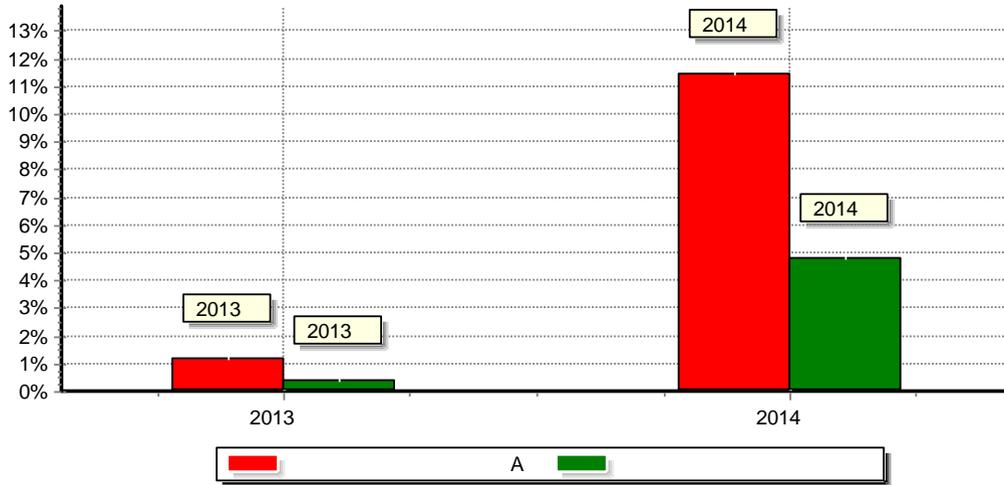
6

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3. 2. 3

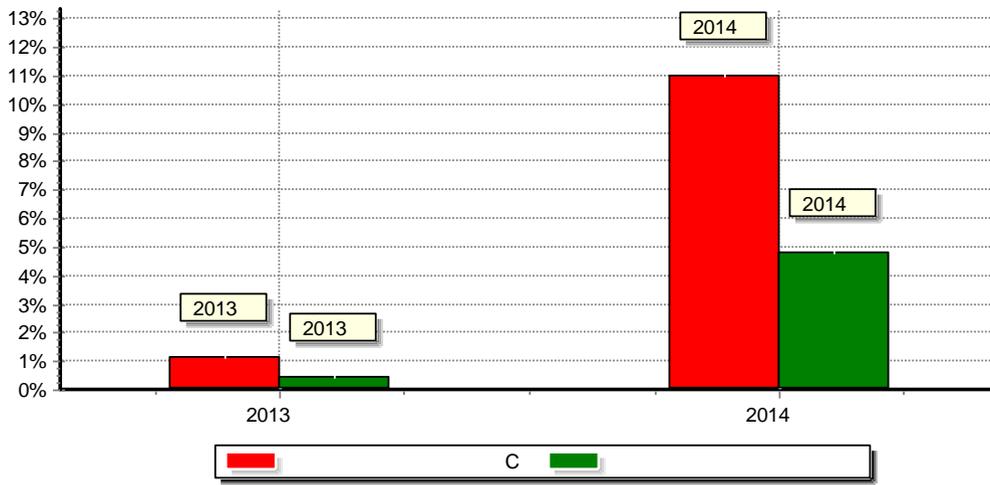
3. 2. 3. 1

A



3. 2. 3. 2

C



2013 11 29 2013

3. 3

3. 3. 1

A

2014

2013	-	-	-	-	
	1.05	18,889,985.65	2,642,168.67	21,532,154.32	

3.3.2

C

	10				
2014	1.01	6,434,208.00	3,461,470.05	9,895,678.05	
2013	-	-	-	-	
	1.01	6,434,208.00	3,461,470.05	9,895,678.05	

2013 11 29

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4.1.1

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49% —

34.33%

16.67%

2014 12 31

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		2013 11 29		17	CIM Investors Group Financial Services Co. Ltd 2002 10

2014

		2014 12 17		5	2013

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2015 3 25

(2015 3 28 )

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4.3.1

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4.3.3

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#### 4.4

##### 4.4.1

2014 8 90 一 似  
PMI 书 似

2014

2014

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##### 4.4.2

2014 12 31 A 1.0236  
1.1286 A 11.45%  
C 1.0225 1.1235  
C 10.99%

4.94%

#### 4.5

2014

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PPI

2015

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2015

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主

4.6

2008 9 12

[2008]38

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			10			
A						
1	2014-11-20	2014-11-20	1.05	18,889,985.65	2,642,168.67	21,532,154.32
			1.05	18,889,985.65	2,642,168.67	21,532,154.32
C			10			
1	2014-11-20	2014-11-20	1.01	6,434,208.00	3,461,470.05	9,895,678.05
			1.01	6,434,208.00	3,461,470.05	9,895,678.05

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1 一

100%

2 A C

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31,427,832.37

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2014

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2014

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## 7

## 7.1

2014 12 31

	2014 12 31	— 2013 12 31
	4,421,196.56	181,377,126.72
从	2,220,694.41	
	73,700.60	
	1,432,422,665.03	239,748,894.59
	1,432,422,665.03	239,748,894.59
书		
	2,994,295.37	2,395,002.78
	34,750,490.07	4,209,762.85
	1,476,883,042.04	427,730,786.94
	2014 12 31	— 2013 12 31
	616,852,305.80	120,797,933.10



		25,651,829.14	557,460.83
		91,625.29	
书		420,549.83	274,825.66
2.	-	23,030,682.59	-34,359.49
		23,007,776.27	-34,359.49
		22,906.32	
3.	-	-1,935,782.63	2,750,120.94
4.			
5.	-	19,636.11	
		12,927,510.22	480,409.00
1		2,378,353.81	186,963.11
2		679,529.58	53,418.02
3		510,592.28	34,537.01
4		53,530.53	1,226.60
5		8,758,819.90	156,029.44
		8,758,819.90	156,029.44
6		546,684.12	48,234.82
	-	36,982,322.57	3,564,015.71
	-	36,982,322.57	3,564,015.71

2013 11 29

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## 7.3

2014 1 1 2014 12 31

2014

	2014 1 1      2014 12 31		
	303,045,141.71	3,564,015.71	306,609,157.42
		36,982,322.57	36,982,322.57

2013 11 29

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7.1 7.4

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7.4.1

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2013 11 29

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302, 940, 982. 40

104, 159. 31

303, 045, 141. 71 —

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1.3+1.1%

### 7.4.2

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### 7.4.3 价

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价

2014 12 31                      2013 11 29 (                      ) 2014  
12 31

#### 7.4.4

##### 7.4.4.1

1 1                      12 31

2014 1 1                      2014 12 31

##### 7.4.4.2

##### 7.4.4.3

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7.4.4.10

0.70%

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A

C

0.4%

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C

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7.4.4.11

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2014 7 1

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(ii) 价 9 ( 9 (

(iii) 价 30 ( 30

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(iv) 价	33	(	33
(v) 价	39	(	39
(vi) 价	40	(	40
(vii) 价	41		

(2) 书

价

(3) 从

价

(4) 一

1 价 从一 20% 2013 1

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1 一 1 1 50%

1 25% 一 20%

(5) ( )

价

6 0.1% 书

7.4.7

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7.4.8

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7.4.8.1

7.4.8.1.1

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7.4.8.1.2

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7.4.8.1.3

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7.4.8.1.4

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7.4.8.1.5 从 余

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从 余

7.4.8.2

7.4.8.2.1

	2014 1 1 2014 12 31	— 2013 11 29 2013 12 31
从	2,378,353.81	186,963.11
从	946,048.23	87,934.93

0.70%

从

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7.4.8.2.2

	2014 1 1 2014 12 31	— 2013 11 29 2013 12 31
从	679,529.58	53,418.02

0.20%

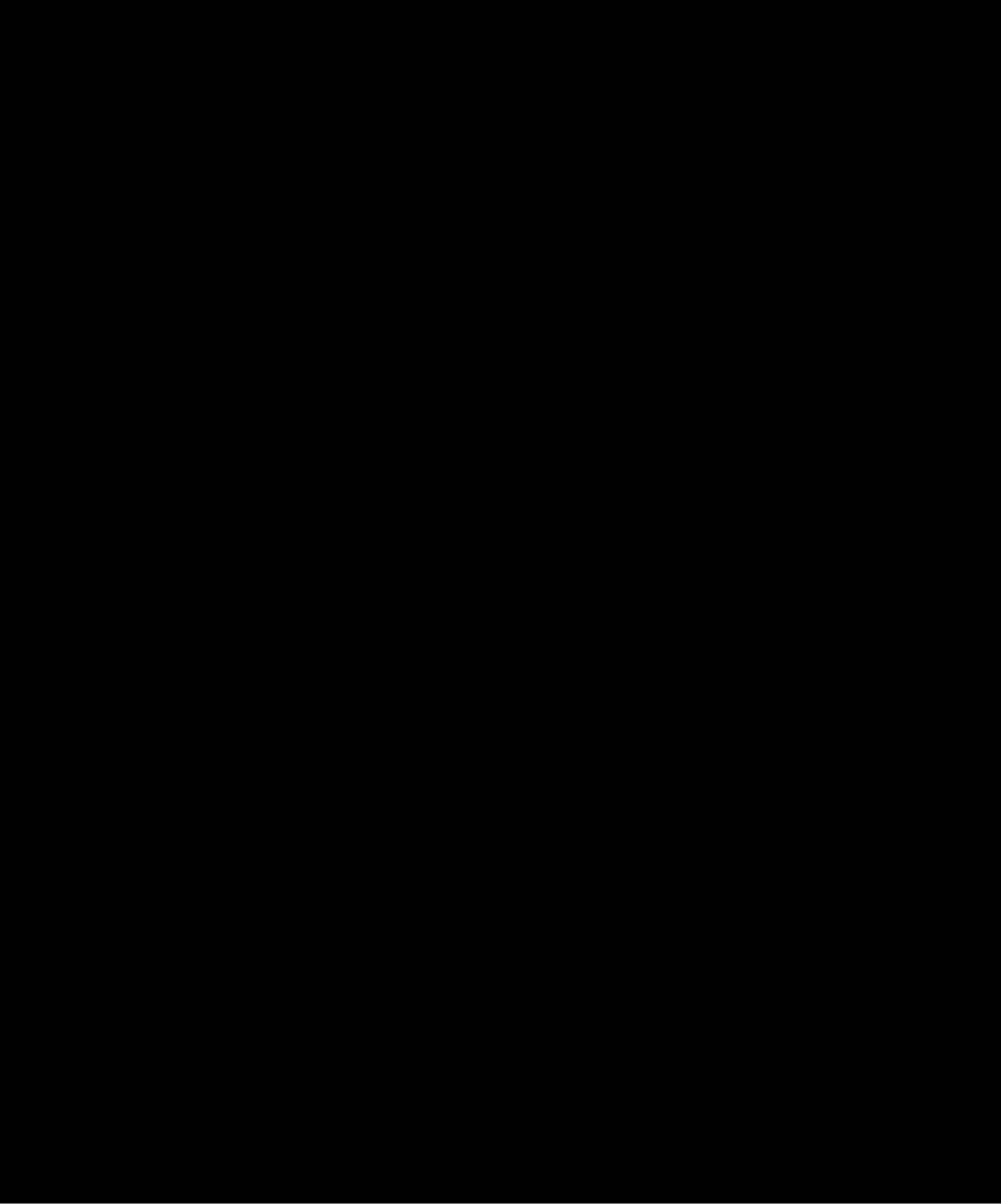
从

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2,702.53
2,630.46
965.36
6,298.35
2 31
36.58
7,277.65
0.67984572

16.32 re n423.4

7.4.8.5

	2014 01 01	2014 12 31	— 2013 11 29 2013 12 31	
	4,421,196.56	90,073.38	1,377,126.72	74,376.73

三

从 2014 12 31

2,220,694.41 2013 12 31 0

7.4.8.6

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7.4.8.7

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7.4.9 2014 12 31

7.4.9.1 /

7.4.9.2

7.4.9.3

7.4.9.3.1

2014 12 31

318,998,721.50

041455039	14	CP002	2015-1-5	99.88	500,000
041459068	14	CP001	2015-1-5	99.55	300,000

2014

041462047	14	2015-1-5	99.39	200,000	19,878,000.00
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## 8

## 8.1

			%
1			
2		1, 432, 422, 665. 03	96. 99
		1, 432, 422, 665. 03	96. 99
3			
4			
5	书		
	书 书		
6	从	6, 641, 890. 97	0. 45
7		37, 818, 486. 04	2. 56
8		1, 476, 883, 042. 04	100. 00

## 8.2

## 8.3

## 8.4

8.4.1 书 2% 20

书

8.4.2 2% 20

## 8.4.3 书

## 8.5

			%
1			
2			
3			
4	价	1, 118, 036, 665. 03	130. 82
5	价	314, 386, 000. 00	36. 79
6			
7			
8			
9		1, 432, 422, 665. 03	167. 61

## 8.6

					(%)
1	1380068	13	600, 000	59, 820, 000. 00	7. 00
2	112122	12	575, 002	53, 354, 435. 58	6. 24
3	1480041	14	500, 000	52, 605, 000. 00	6. 16
4	041472015	<sup>14</sup> CP001	500, 000	49, 980, 000. 00	5. 85
5	041455039	<sup>14</sup> CP002	500, 000	49, 940, 000. 00	5. 84

## 8.7

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8.8

8.9

8.10

8.11

8.12

8.12.1

8.12.2

8.12.3

1		73,700.60
2		2,994,295.37
3		
4		34,750,490.07
5		
6		
7		
8		
9		37,818,486.04

8. 12. 4

8. 12. 5

8. 12. 6

## 9

## 9.1

	( )					
A	660	319,887.81	142,925,735.39	67.70%	68,200,217.89	32.30%
C	7470	83,601.63	107,811.43	0.02%	624,396,391.37	99.98%
	8,130	102,783.54	143,033,546.82	17.12%	692,596,609.26	82.88%

## 9.2

	A	0	0
	C	0	0
		0	0

## 9.3

	A	0
	C	0

2014

		0
	A	0
	C	0
		0

10

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	A	C
(2013 11 29 )	205,068,134.62	97,977,007.09
	205,068,134.62	97,977,007.09
	158,618,522.64	618,520,211.98
	152,560,703.98	91,993,016.27
	211,125,953.28	624,504,202.80

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2014 12 20

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1

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11.7.1

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						从 余		
						余	余	
	2			3,112,494,649.74	100.00%	11,394,519,000.00	100.00%	

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