

2018

2018 6 30

,

,

, 2018 8 29

r 1

东

2018 8 27

低

2018 1 1 2018 6 30

r 2

2.1

中	003349
	003349
低	
	2016 10 26
	5,018,532.84

2.2

2.3

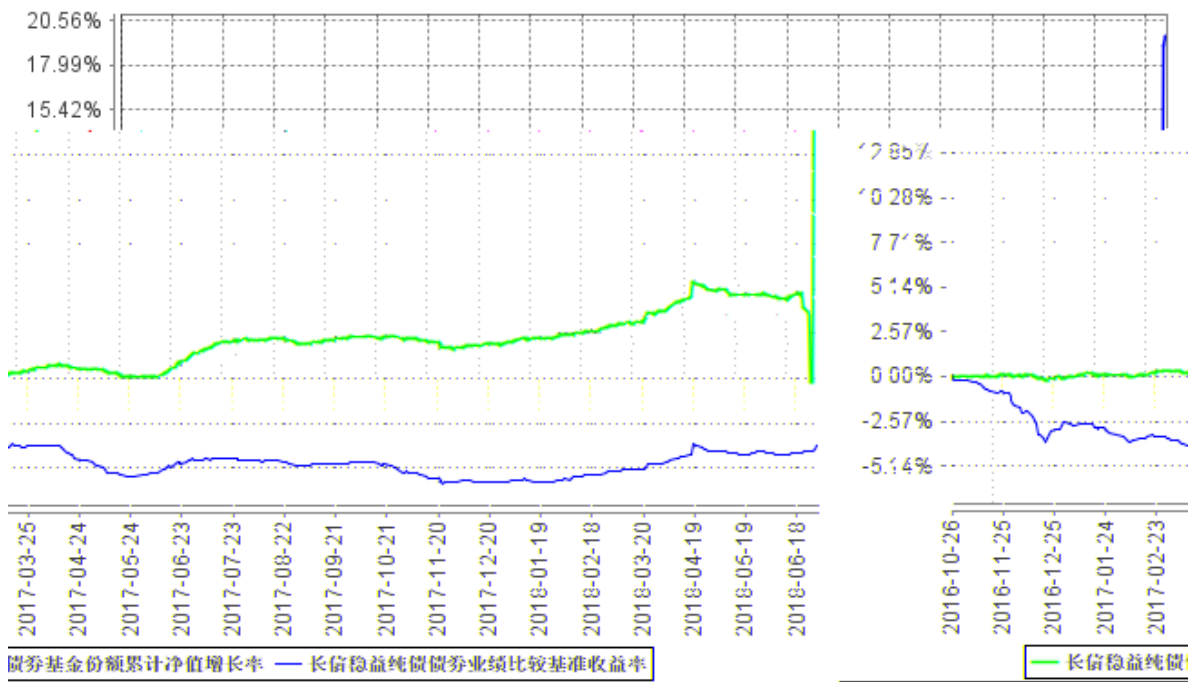
	021-61009999	95559
	zhouyg@cxfund.com.cn	luzj@bankcomm.com
	4007005566	95559
	021-61009800	021-62701216

2.4

	www.cxfund.com.cn
	与 68 9 介 18

r

3.2.2



1 2016-10-26 2018-06-30

2

6 东

r 4

4.1

4.1.1

2003 63
 1.65
 , 44.55%
 31.21% 15.15% 4.55%
 4.54%
 2018 6 30 61

100

(LOF)

(LOF)

LOF

	(LOF)				中 2004 9 (LOF)
--	-------	--	--	--	--------------------------

, 1

—

/

—

2

低

4.2

低

低

4.3

4.3.1

低

4.3.2

—

5%

4.4

4.4.1

低

2018

CPI

—

低

—

4.4.2

2018 6 30

1.1967

1.1967

17.27%

2.16%

4.5

GDP 亿

亿

中

低

亿

东

东

4.6

中

低

4.7

1

低

3 东

2

3

4

5

4.8

r 5

5.1

2018

主

5.2

2018

低

低

5.3

2018

r 6

6.1

中，

， 2018 6 30

	2018 6 30	2017 12 31
，		
	447,021.59	1,689,191.11
今	286,269.27	1,272,802.65
	45,782.91	39,107.06
	6,022,800.00	1,005,858,091.60
，	-	-
	-	-
	6,022,800.00	1,005,858,091.60
	-	-
	-	-
	-	-
	-	39,290,405.89
	-	2,729,046.11
	91,485.67	20,616,846.06
	-	-
	-	-
	-	-
	-	-
	6,893,359.44	1,071,495,490.48
	2018 6 30	2017 12 31
，		
	-	-
	-	-
	-	-
	-	5,000,000.00
今	-	-
今	-	-
今	401,783.44	451,970.29
今	80,356.68	90,394.06
今	-	-
今	54,466.23	23,805.15

	73,989.39	-
今	-	4,970.25
今	-	-
	-	-
	277,000.00	239,000.00
	887,595.74	5,810,139.75
	5,018,532.84	1,044,308,081.67
	987,230.86	21,377,269.06
	6,005,763.70	1,065,685,350.73
	6,893,359.44	1,071,495,490.48
, 2018 6 30	1.1967	5,018,532.84

6.2

中，

，2018 1 1 2018 6 30

	2018 1 1 30	2018 6 30	2017 1 1 30	2017 6 30
		-12,847,597.43		57,499,589.55
1.		28,202,377.65		110,803,733.18
		160,035.27		559,942.81
		27,496,559.47		75,457,136.81
		-		-
		545,782.91		34,786,653.56
		-		-
2.	-	-62,657,670.32		-46,123,308.57
		-		-
		-		-
		-62,657,670.32		-46,123,308.57
		-		-
		-		-
		-		-
3.	-	21,602,354.14		-7,677,491.14
4.	-	-		-
5.	-	5,341.10		496,656.08
		7,219,580.99		15,511,510.22

1	2,628,210.09	10,258,115.21
2	525,642.09	2,051,622.96
3	-	-
4	66,895.69	56,921.71
5	3,625,987.45	2,958,186.16
,	3,625,987.45	2,958,186.16
6	67,348.61	-
7	305,497.06	186,664.18
-	-20,067,178.42	41,988,079.33
,	-	-
-	-20,067,178.42	41,988,079.33

6.3

中，

，2018 1 1 2018 6 30

	2018 1 1 2018 6 30		
	1,044,308,081.67	21,377,269.06	1,065,685,350.73
	-	-20,067,178.42	-20,067,178.42
-	-1,039,289,548.83	-322,859.78	-1,039,612,408.61
, 1.	5,805,026.59	23,913.87	5,828,940.46
2.	-1,045,094,575.42	-346,773.65	-1,045,441,349.07
	-	-	-
了	5,018,532.84	987,230.86	6,005,763.70

	2017 1 1 2017 6 30		
	5,206,309,832.88	-5,658,024.12	5,200,651,808.76
	-	41,988,079.33	41,988,079.33
-	-3,870,878,933.11	-17,420,966.69	-3,888,299,899.80
, 1.	72,194,974.60	70,321.64	72,265,296.24
2.	-3,943,073,907.71	-17,491,288.33	-3,960,565,196.04
	-	-	-
了	1,335,430,899.77	18,909,088.52	1,354,339,988.29

6.1 6.4 ,

中 低

6.4

6.4.1

(

(

(

[2016]1854

203,547,549.55

(

)

1600909

2016 10 26

中

(

(

)

)

,

80%—

今

5%

,

6.4.2

(

低

6.4.4.2

6.4.5

[2008]1

[2016]36

[2016]140

[2017]56

[2017]90

低 中

1) ()

-2018 1 1

3%

2)

3) 今 20%

东

6.4.6

6.4.6.1

6.4.6.2

一

	一
	与

6.4.7

6.4.7.1

6.4.7.1.1

,

6.4.7.1.2

,

	2018 1 1
--	----------

30	2017	12 31
99.84%	-	-

,

6.4.7.5

6.4.8.3

低

6.4.8.3.1

,

r 7

7.1

			%
1		-	-
	,	-	-
2		-	-
3		6,022,800.00	87.37
	,	6,022,800.00	87.37
		-	-
4		-	-
5		-	-
6		-	-
	,	-	-
7	今	733,290.86	10.64
8		137,268.58	1.99
9		6,893,359.44	100.00

,

7.2

7.2.1

,

7.2.2

,

7.3

,

7.4

7.4.1 2% 20

,

7.4.2 2% 20

,

7.4.3

,

7.5

,

1		-	-
2		-	-
3		6,022,800.00	100.28
	,	6,022,800.00	100.28
4		-	-
5		-	-
6		-	-
7		-	-
8		-	-
9		-	-
10		6,022,800.00	100.28

7.6

了

,

1	018005	1701	60,000	6,022,800.00	100.28

7.7

,

7.8

了

,

7.9

了

,

7.10

7.10.1

,

7.10.2

,

7.10.3

,

7.11

7.11.1

中

7.11.2

7.11.3

,

1		45,782.91
2		-
3		-
4		91,485.67
5		-
6		-
7		-
8		-
9		137,268.58

7.11.4

,

7.11.5

,

r 8

8.1

()					
				东	
263	19,081.87	5,010,522.10	99.84%	8,010.74	0.16%

8.2

	0.00	0.00%

8.3

	0
	0

r 9

2016 10 26	203,547,549.55
	1,044,308,081.67
	5,805,026.59
:	1,045,094,575.42
"_"	-
	5,018,532.84

r 10

10.1

10.2

10.3

10.4

10.5

10.6

10.7

10.7.1

何 今

,

				今	何	
				何	何	
	2	-	-	-	-	-
	1	-	-	-	-	-

	1	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-
	2	-	-	-	-	-
与	1	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-
	2	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-

10.7.2

	926,679,571.14	87.13%	6,839,400,000.00	96.22%	-	-
	-	-	-	-	-	-
与	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-

r 11

11.1

20%

		20%					
	1	2018 1 1 2018 6 27	1,003,984,448.00	0.00	1,003,984,448.00	0.00	0.00%
	2	2018 6 28 2018 6 30	0.00	5,010,522.10	0.00	5,010,522.10	99.84%
东	-	-	-	-	-	-	-
1							
2							
3							

11.2

,

2018 8 29