c 1 Gý?± /j

*H 1Ñ*6 ê,´:“ » J Ã:“ » Añ \ Õ z pE-Ct É = ˆ X<Š wAàE- ÃB , WLxF FGý WF‡%? È ¦) ¦ µ é,´-O Î W Ã ö.ž W ¼ ¼ ¤ W ¯ õ Z [úF V ,´ # »CS + Ä \ z ¤ Ö Õ z "4ÿ 9 6 { ¼ :) 0û:“ »1® ‡ < ? È ¦+a:“ »K¯1® Ä

H1FJK6-9L(HH8, 2018 8 8 27 =h z],CR771) 6GCRJAzC48z1yA= h=wAEB,LxF F65GF%

H16BB╪mCS,I16F+HC=AHO,

H,EJ5=)C9NLC65C14L5B+ H,B

zz8zz℃65♭@B4L5B+zz!

z]CRC4A

zO8 2018 1 8 1 C8 2018 6 8 30 !

1.1

1.2 *H 1° û

1.3 [redacted]

*H 1°0	K¯ J Y$' 8
j µ1°0	K¯ J Y
*H k .1	519959
Ô C .1	519959
*H F Œ é ?	•4Ö » 0 n ?
*H 8 <+O x	2015 ¤ 7 8 1
*H 1Ñ*6 ê	K¯ *H 1Ñ*6 9L€CS + œ (
*H ˆ1Ñ ê	ÔFJK&>|6Ñ - 9L€ œ (
Õ z O [*H -NÍ kNÍ	190, 527, 362. 68 -
*H 8 < ˆ5 O	= Ê O

1.4 [redacted]

ÅCt- 7	\ *H FJE÷0 ±&¥#k,´Ct ×G}5ž È X 9 x × fNþL™,´ } ; ÈF-"rCµCº J5 " E³ * ö,´ ÅCt Õ Ä
ÅCt1†+•	1 ÃCt ×G}5ž1†+• \ *H 6 Y+X ˜*3 Ÿ £ Ã FG .D0¦ £ Ã>| J Ÿ £ ú8 DÛ,´.D0¦ £ 1y ŸCt$À È * ¾ \ *H ,´ ÅCt- 7 ¼ ÅCt*6 % È þ ¿?ò ¼ Þ?ò T Z@ ÖF >\| .D0¦ È 0 … H+•Ct ×G}5ž È { >FJE÷ H _Ct ×G}5ž ½ £>' *H Ct ×4ô 8 È Î)à4ô 8 µ 42« [Ct ×,´ H FG} 5ž È¦) 42«Ct ×,´G}5ž" »F >\| Ê O F = Ê OB3 ¤ Ä 2 Ã6Ñ/˜ ÅCt1†+• Ä1 Å>\| JG}5ž1†+• X>\| JG}5ž rM' È \ *H 6F +X 8 :6< ; ,´>\| JG}5ž é# ÈFJE÷) - µ F ¿?ò4ÿ #~C ï Ã4ÿ#~5 ´Eœ »,´ é A Ã - æ4ÿ#~ > × J o1† , A ¼4ÿ#~ ˜ OB3 ¤,´$! •.D0¦ ÈG÷+X ' I*6 % > @ K¯*6 %-(5 8,´ é# •)>| JF >|1‹ F9 Ä Ä2 Å Z6Ñ ÅCt1†+• \ *H 65 8 Ê W > ÊGÿ 6 À È k?±G÷ 8 ;6< :,´F96Ñ1†+• Ä *H Í ž4Ö Ê,´ ÅCt 93 $ È * ¾) : 2 œ (,´ ñCXAô ` 6 À ÃNþL™ 3P 6 À ¼ ` I 6 À È1‹F9 * * \M'8Ÿ -,´6Ñ/˜F >| ÅCt È X 9 x × fNþL™ } ; È ¹ Î)à *H Ct ×,´K¯ O0c • Î I Ä 3 Ã j h ÅCt1†+• \ *H X j hCt ×,´ ÅCtE÷0;] È 6G÷+X0 ± k Ø,´ ÅCt1†+• È5 8 ¿?ò4ÿ#~ o1† 6 À Ã4ÿ#~ ˜ O 6 À Ã

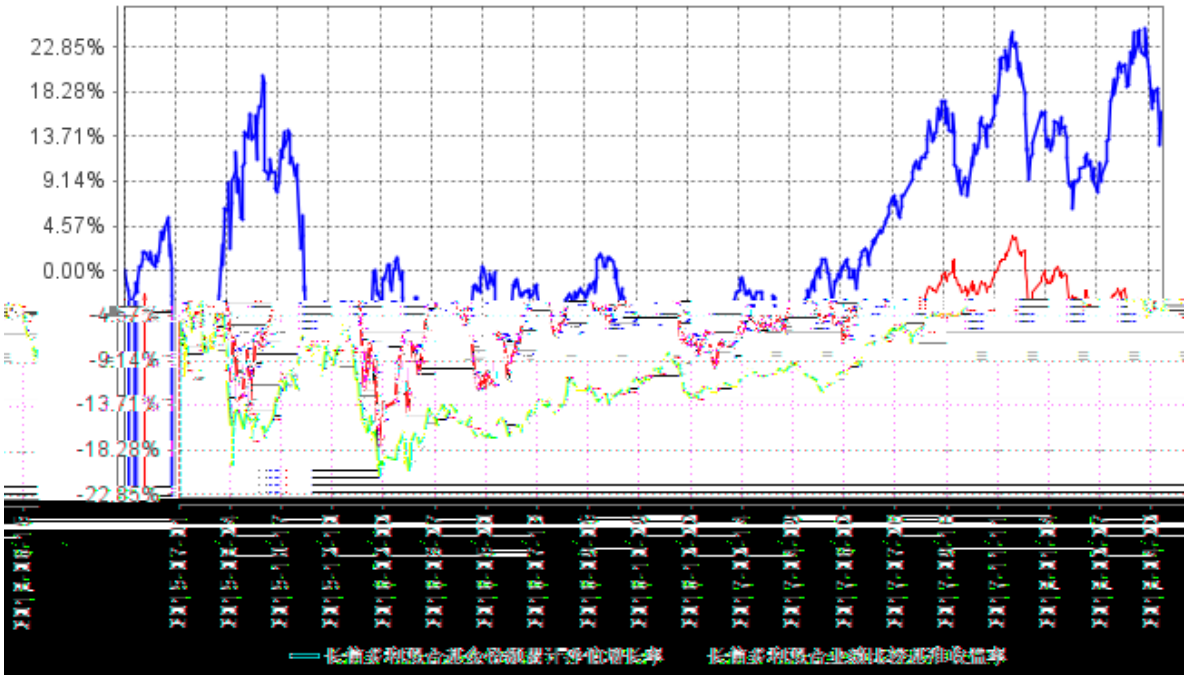
	2 j. O ¼]K¯ O Y)· 6 À Ã Ë"r F1y J/ý 3P 6 À •G}5ž j h ñ/ý È X ¬N® f,ú,´ < & È 9 x × f * H Ct ×,´ ¤ ƒNþL™ Ä X Z h,´F9 : È \ *H 65, 8 F +X ` l1†+• Ã u O1Ñ*61†+• Ã Y)·N´ O1†+•1y J/ý é# È5 8 j h,´#q Ø W Ã +XNþL™ 6 À1y J/ý 3P È) Z hF >|0 ±,´1Ñ*6 Ä) ¾] ? 1 J/ñ j h È \ *H 6Gý&é £# >| êCR Ñ(æ å Ã Z h Î Ú í1y 3P È ú) *H Ct ×#q Ø W,´ ¡ ý È X u 663<• +X NþL™ Ã#q Ø WNþL™,´ *.p : ÈF >| ÅCt ã1† Ä 4 Ã ¦ 2« »Ct × ÅCt1†+• X# »# ?ô F- 1Ñ j ´ qAè,´ õ å ; È \ *H 6 X U l × f ÅCtNþL™,´ *.p :F2 ƒ ò > sAñ ÃCt × _ 1Añ h Ã6Ñ 7 OCW1yH =½ §,´ ÅCt Ä
J5 " E³ * ö	"Ú$! 300 7 f,ú)· h]Añ ˜ j 7 f,ú)· h
NþL™ f,ú(© ±	\ *H j $' 8 » *H È Ž ¾]1yNþL™ Ã]1y f,ú,´ * H ñ/ý È ¦N´ ONþL™ ¼N´ O f,úQ ¾CW 1 2 j *H ¼ j h » *H È ~ ¾6Ñ/˜ » *H Ä

1.5

N©-		*H 1Ñ*6 ê	*H ˆ1Ñ ê
=0		K¯ *H 1Ñ*6 9L€CS + œ (	ÔFJK&>|6Ñ - 9L€ œ (
Ÿ ÛMbCOCS ê	=	˜"h J	Lv ú
	6„3++eB	021-61009999	95559
	+e €FÞ1á	zhouyg@cxfund.com.cn	luzj@bankcomm.com
Ò g = Ñ+eB		4007005566	95559

C

2.2.2



1./j0j 2015-07-01 8 2018-06-30

2H8I168H8+0xC 6 8j@5

H,4NC""18H84

c 3 1Ñ*6 ê Õ z

3.1 [illegible]

3.1.1 [illegible]

K¯ *H 1Ñ*6 9L€CS + œ (_4ÿ] -Añ- JAñ- *H ‡Ï 2003 63 +aK″Ah6 -9L(:$L 6-9L(ˆ?yJJ6-9L(CA0C 1.65 ″A1-65jK″Ah6-9L(44.55%:$L6-9L(31.21%ˆ?yJJ6-9L(15.15%:7C16]9L8I 4.55%: PC16]9L8I 4.54%

8 2018 6 8 30H1616 61 0nHKf,0nAh CHKK 2F98AhCHKHC8AhCHK 11+8AhCHKHF9k G58AhCHKjhAh CHKH8AhCHKGFxK8AhCHK5-7 D 100 1yG7jAhCHKJjhAhCH (LOF)KMO@K 8AhCHKEjjhAhCHKGjhAhCH (LOF)K 4j000njhAhCHK4j)jhAhCHKM4 kG5 8AhCHKGF]-6/AhCHKkG58A hCHKjhAhC HK,kG58AhCHK kG58AhCHKJkG58AhCHK-FkG58 AhCHKGFJ1+6/AhCHKk+JkG58Ah CH LOK″A4j000njhAhCHK4j000n jhAhCHKjhAhCHK4j000njhAh CHK]A7-65kN7AhCH LOKH:4j000njh AhCHK4j00 0njhAhCHK kG58A hCHKFf,000njhAhCHKxK@jhAhCH KjhAhCHK 4j000njhAhCHK+ JGFkG58AhCHK4j000njhAhCHK xz00n8AhCHKKP6/AhCHK0c,4jjh AhC HKkG58AhCHK0c4jjhAhCH

K¯ :Añ$_6ÑFJ 7 » C§ ?Añ h ÅCt *H ÃK¯ 4ß j z ¤ j h »Añ h ÅCt *H ÃK¯ -Lb Ë Gÿ F&¥#kG}5ž$' 8 »Añ h ÅCt *H ÃK¯ x H j h »Añ h ÅCt *H ÃK¯ 0c ï4ß j j h »Añ h Å Ct *H ÃK¯]Añ 500 7jAhCHKKHFJC12jHKGFHF98

AhCH LOK0cFJ9800njhCAhCHK.)

JGF6/AhCHKJ000n8AhCHKkG5

8AhC HK3jhAhCHK0cJ9800njhCAh

CHKxj00nkG58Ah CHKC2F9JGF6/A

hCHKGF12F98AhCH

3.1.2

=	6| Ñ	+ \ *H ,´ *H 4ÿ*6 Ä Ù *6 Å OL€		Añ h þ J ¤L€	B$ >
		+6| O	/ë + O		
& ®	K¯ Î Y Ø 11† +•$' 8 »Añ h Å Ct *H ÃK¯ , Y H ï$' 8 »Añ h ÅCt *H ¼K¯ J Y&¥#kG}5ž $' 8 »Añ h ÅCt *H ,´ *H 4ÿ *6 Ã s,ú ÅCtG k-	2017 ¤ 3 8 10	–	11 ¤	4ÿ#~ –…. È] ‡CR4ÿ o # W – ÅCt – C J.D0¦+O " J Ä 2007 ¤ 7 8 Ð •K¯ *H 1Ñ*6 9L€CS + œ (È õ +>| J.D0¦ ˆ È þ »>| J ¼ : 2 œ (.D0¦ Œ È . + *H 4ÿ*6 Ù*6 Ã K¯ à Y&¥#kG}5ž$' 8 » Añ h ÅCt *H ÃK¯ K à P¡ Ø6Ñ/ˉ »Añ h ÅCt * H ÃK¯ µM0 @K¯$' 8 » Añ h ÅCt *H ¼K¯ ü Y HF9&¥#kG}5ž$' 8 »Añ h ÅCt *H ,´ *H 4ÿ*6 Ã5) f,úG k- Ä)à + s,ú ÅCtG k- ÃK¯ Î Y Ø 11†+•$' 8 »Añ h ÅCt * H ÃK¯ , Y H ï$' 8 » Añ h ÅCt *H ¼K¯ J Y &¥#kG}5ž$' 8 »Añ h ÅCt *H ,´ *H 4ÿ*6 Ä
TôN%	K¯ iM™4Ò Y&¥ #kG}5ž$' 8 »Añ h ÅCt *H ÃK¯ à Y&¥#kG}5ž $' 8 »Añ h ÅCt	2017 ¤ 9 8 26	–	12 ¤	H =½ –…. È!–"y W –.D 0¦+O" J È § 7 *H þ J Ct l Ä . +6| ¾ 9 • 1 J Lö × 2006 ¤ Ð •K¯ * H 1Ñ*6 9L€CS + œ (È ¶

	*H ÃK¯ K à P¡ Ø6Ñ/˜ »Añ h ÅCt *H ÃK¯ J Y&¥#kG}5ž$' 8 »Añ h ÅCt * H ÃK¯ € &¥ #kG}5ž$' 8 »Añ h ÅCt *H ¼K¯ Y j h »Añ h ÅCt *H ,´ * H 4ÿ*6 Ã5) f ,úG Ÿ k-				+ œ (× ñAîAÑ.D0¦ ˆ Ã .D0¦ …G >| J.D0¦ ˆ Ã *H 4ÿ*6 Ù*6 ÃK¯ , Y H ï$' 8 »Añ h ÅCt *H ¼K¯ Y,ø&¥#kG}5ž$' 8 »Añ h ÅCt *H ,´ *H 4ÿ *6 Ä)à +5) f,úG Ÿ k - ÃK¯ iM™4Ò Y&¥#kG} 5ž$' 8 »Añ h ÅCt *H Ã K¯ à Y&¥#kG}5ž$' 8 » Añ h ÅCt *H ÃK¯ K à P¡ Ø6Ñ/˜ »Añ h ÅCt * H ÃK¯ J Y&¥#kG}5ž$' 8 »Añ h ÅCt *H ÃK¯ € &¥#kG}5ž$' 8 »Añ h ÅCt *H ¼K¯ Y j h »Añ h ÅCt *H ,´ *H 4ÿ *6 Ä

Ö10+H46+60H@0jF:, /H46,

zMbj

2H46,AhJLH46FAhJ-(j,4jLA1

7

3.2

\ *H 1Ñ*6 ê X Õ z O µ È U lF¥ ¸ ¶ É] ~ ê"A ¡ ¼ -Añ h ÅCt *H # Ê ú ¦ 9 £# »

?ô Ã *H 8 <,´?ô Ê È ù mCS ` j *H -NÍ 1 9 êB;"r Y,ú È = ˆ X • ã *H -NÍ 1 9 ê Y

,ú,´>| j Ä

H6552j/nJCG,B60-B+

mCS,I16F+HCR93HF1fCNL,j

H-N19B˝0,

3.3

3.3.1

\ Õ z O µ È œ (" Î>| œ £ Ô C f Ö È ¦ *0û œ £ Ô C f Ö ƒ3+ È " *0û ÅCt ã1† ƒ3+ È

Ð j Ô C —>|)ß8²,´ µG × f È ¦FJE÷ Œ f Ö Ã#q0; ¼ ° _ {!å Añ œ £ Ô C Ï I,´ Î)à Ä <

& È œ ("FJE÷) ÅCt Ô C>| j,´- × Ã 6 ÀAô ` ¼ Ÿ ÛMb • Ð j) œ £ Ô CE÷0; ¼5 Ì,´-

-“ Ä

3.3.2

\ Õ z O µ ÈL” ¼ ˜ 9'— 9 £ 7 ,´ ´ @" »F >| ÅCt,´4ô 8 F È ¦ ‰ 4 ÅCt4ô 8 Z +O ò

> Ô C p œ 01 ' < ý A Ô C @ ÔE³ A,´ …Eé Ô CGÿCµE÷B Añ h ƒ @ ÔGÿ,´ 5%,

)2hCj

3.4

3.4.1

2018 :zjh2j)-()6/2j6/2j4AB3,C]1

″d155jh2j6Fn:)j+j,2j)GN-

4FOn5C4K,k 7-a-3,C1

o1CRoo1ChCH,FG2j)4K,NO15

M:zL-,15F=C15f3+P,2j:

ELuA1J,,K15NOal)n:Pjh2j:-j

) +jP

zOH6/C1+:G+86:,F96FC),6

/C″FL1kL]H=C@K1yJ

3.4.2

Z8# \ Õ z O [È \ *H -Nĺ ð l j 1.162 -N3_Alj 1.162 z0

H-N1K)j 1.22%OJ5″Ef,)j -6.18%

3.5

… K2018 z4-ELu,)Ek_-F4+f3,%

LfFOo1+On:FC1o1CRoo1G- Ej0,o1

)42j,MOP,,EOOLAMO3/nJ=CkN

CRo_1y,F+P,,)FGChCH,A7-_0

KO,EOMO,A)4.]KO,)=J1J,

,2j-:z2j41,155--1″d0-()86,

5)4KNO,F6J,)1J,FO,F:1]

+Ou,)=2j,hEOF@!

Z • 0!å &L$ *H 6Gý&é £# 4 €>| J,´ ÎK¯ ú 1 J,´ F õ å È X ` l"d £ `-( ) 8

*6 }5ž,´ õ å ; È>| J ¼ Z6Ñ,´ @K¯ W 6 @ j-( )Gý?±,´ 6 À)B' Ä) ¸ J>| J •B$ È X4ÿ#~ Î

FO ; Lf È2 jF •ˆGÿ1 ¹,´ õ å ; È1 J,´ h ó1 ¹ Ë ¼,ø Y,´ 15 W @ jGý?±,´ 6 À 3P Ä

jh2j-:z)FO)ju:_+FO+NL

F@G(6+2j--)″d″4O-()86,″dG5lF@@n)

M04+4[(

Hz6C@K2,6/jkCA0+8F2,/jC

6590c,C

3.6

i ž-(£# »# ?ô ÈK¯ *H 1Ñ*6 9L€CS + œ (Ä ;1°0 œ (Å fAÒ ¶ • ˜ Ã 9 x,´ `

l o1† ¼ ` l0; ¿ È @0û ¶ ` l ˆ J È ` l ˆ J _ œ ( *H ` l,´ k?± ã1† j ´ ÈCOCS Ê

œ (,´ ` l o1† Ã ` l é# úG÷+X,´ ` l0; ¿ ¼ ° _ È • ˜ œ ( ` l ã1† ƒ3+ È) œ ()à 90; ¿

¼ ° _F >| = h ¼ ÑL5 È ƒ +O ¶ ¡ ý ` l0; ¿ ¼ ° _,´ 9 x W úF2+X W,´ õ å ú & AÒ ` l0;

¿ × ` l ˆ J @ ˆ-( £ ò > ê ˆG- § 9 ` ü,´Añ h>| J Œ4ÿP¼ È'Ï ¹-(£# ?ô ¼ ` l é# È

w § 7 ` l J Ñ pM0,´ C J7 +7- Ë ,H46=-l1)lo1lI

(H1u6″FJE@08H1″ɪlA

1,=hCS+AH,JA8A(Hlo10 ,F2

H16″]-j,A519LCS+(]A79L(15=A+a

946[KLJ2jCC,jh/,l FJL6/,

)104=+G,0

3.7

i ž-(£# »# ?ô ¼ \ *H *H 8 <?ô Ê,´ *H f,ú 6G} Ï l ú *H ÎLuF Œ õ å È \ *

H \ Õ z O"Ñ 9F >| Y#Ö 6G} Ä

Hf,6GI

1189H64,Hf,6GQ0Jj 12 Q9H8

+Ox=% 3 8=Ff ,6G

2Hf,6G6/)H644CC65F9)H4F6)H4

8EjH-NFC9C65=F9HA,f,6G_)H64

3Hf,6GH-Nl=7-MlHf,6G,H-Nl

HH-Nf,6GHN=7-Ml

40H-N91y6G

5F-1j9,

3.8 [redacted]

Ä

c 4 ˆ1Ñ ê Õ z

4.1 [redacted]

2018 :zH1KJkG58AhCH,1E0]l

FAhCH9H81Am6mCS1

m,y=+H19,,j

4.2 [redacted]

2018 :zKH169LCS+(KJkG58AhCHC

FHC1,A1H-N+cC]C1,A1HC+0_1yLN:1

)H19,,j

zOHF f,6G18H8,

4.3 [redacted]

2018 :z+aKH169LCS+(5Ff41=h,9KJ

kG58AhCH,zz]CR771)f,6GCRJAz

-(C48z1y-0.

1 Ê1Ñ*6 ê ÕGœ		1, 701, 071. 41	4, 528, 330. 37
2 Ê ˆ1ÑCi		283, 511. 83	754, 721. 67
3 ÊK0 ^ = Ñ Ci		–	–
4 Ê Ô CCi+X		877, 866. 44	1, 990, 328. 70
5 Ê Y Ÿ _ *		–	–
¦] Ö † * C]H =½Ct × _ *		–	–
6 Ê0>H úLt Ð		–	–
7 Ê ¦ Ci+X		148, 204. 32	198, 132. 89
9 Ã Y#Ö kNÍ Ä ¿ • kNÍ – '› G Å		2, 772, 180. 53	50, 091, 118. 69
ÿ Ö p Ç0>Ci+X		–	–
Ã ð Y#Ö Ä ð ¿ • – '› G Å		2, 772, 180. 53	50, 091, 118. 69

5.3

JAÑ k ƒ Ö K¯ J Y&¥#kG}5ž$' 8 »Añ h ÅCt *H

\ Õ z O Ö 2018 1 8 1 8 2018 6 8 30

… } Ö ê"A 1 s

N©-	\ O 2018 ¤ 1 8 1 8# 2018 ¤ 6 8 30		
	Î f *H	**Z 6G} Y#Ö**	**p 965 s,ú 8AÑ**
0 ÃO M p 965 s,úÄ * H ð l Å	235, 331, 682. 58	34, 742, 651. 08	270, 074, 333. 66
¼ Ã \ O4ÿ:U#k Ø ×+O ,´ *H ð l Ø Ä \ O Y#Ö Å	–	2, 772, 180. 53	2, 772, 180. 53
9 Ã \ O *H -NÍ Ô C ×+O,´ *H ð l Ø Ä ð l ÿ A - '› G Å	-44, 804, 319. 90	-6, 605, 909. 32	-51, 410, 229. 22
¦] Ö 1. *H +cC]!n	64, 409, 799. 48	13, 051, 206. 87	77, 461, 006. 35
2. *H C~ !n	-109, 214, 119. 38	-19, 657, 116. 19	-128, 871, 235. 57
Ã \ O A *H -NÍ 1 9 ê 6G} Y#Ö ×+O,´ * H ð l Ø Ä ð l ÿ A - '› G Å	–	–	–
Ä ÃO [p 965 s,úÄ * H ð l Å	190, 527, 362. 68	30, 908, 922. 29	221, 436, 284. 97

N©	: ¤ Ö " OL$ 2017 ¤ 1 8 1 8# 2017 ¤ 6 8 30		
	Î f *H	Z 6G} Y#Ö	p 965 s,ú 8AÑ
0 ÃO M p 965 s,úÄ * H ð l Å	728,280,866.14	-61,785,464.22	666,495,401.92
¼ Ã \ O4ÿ:U#k Ø ×+O ,´ *H ð l Ø Ä \ O Y#Ö Å	-	50,091,118.69	50,091,118.69
9 Ã \ O *H -NÍ Ô C ×+O,´ *H ð l Ø Ä ð l ÿ A - '› G Å	-353,959,266.66	11,247,711.26	-342,711,555.40
¦] Ö 1.*H +cC]!n	3,085,616.83	-162,015.53	2,923,601.30
2. *H C~ !n	-357,044,883.49	11,409,726.79	-345,635,156.70
Ã \ O A *H -NÍ 1 9 ê 6G} Y#Ö ×+O,´ * H ð l Ø Ä ð l ÿ A - '› G Å	-	-	-
Ä ÃO [p 965 s,úÄ * H ð l Å	374,321,599.48	-446,634.27	373,874,965.21

LjCR,4@G6

z 6.1 8# 6.4 CR+aGCOCS15

@	?³#	‰4ÒE¹
H16 COCS	k1Ñ JAÑ ŒCOCS ê	JAÑ j´COCS ê

5.4

5.4.1

K¯ J Y&¥#kG}5ž$' 8 »Añ h ÅCt *H (10 H)3++aH16KH16

9LCS+(]″A-AhKJkG58AhCH

H8 (10 H8)9,4]-Ah--16J (

10]-A-J) A-A [2015]1069 0LHj40nH

5OLj=OQA0LH-Nj 1,472,766,279.25 -4″P1_JA8

((FJ8I)PAH8 2015 7 8 1 +OxH,H16jKH169

LCS+(H1jFJK6-9L(

i ž É] ~ ê"A ¡ ¼ -Añ h ÅCt *H # ÊÃ Z8# Õ z O [0 à œ z,´ *H 8 < úÉK¯ J Y&¥

#kG}5ž$' 8 »Añ h ÅCt *H B$ > – Ê,´ 9 £?ô Ê È \ *H ,´ ÅCt93 $ j § 98Ÿ -#q Ø W,´H

=½ § È 5 - µ Í# >| : 2,´6Ñ/˜ (5]KJ4]-A-Jh:2,6

/)jh (5-:2C,-j/H=jh1Jjh(jh

]O/.O=ChC.O=ChQ4jhojC_1Ah]1J/

jhEjh4]-A-JAC,jh)jhC]K‰C12j

Æ67OCF]-A-JAHC,H= (N18]-A-J-(

)F-1jAHC/H16F20

64C93H,C48″ j6/CHC, 0%-95%jhjhC]

C12jK‰F]-A-JAHC,H=HC,

5%-100%H19GA,21=CEHC1, 3%HC4L

67OC84M05d4,CAH1=HC1 5%,)H=5517

HAHf+cC]‰1yF6500,ojhHJ5″Ej

″! 300 7f,)h 60%+]Aj7f,)h 40%

5.4.2

\ *H ,´CR Ñ Õ>˜ 9'—CR oG N± 3,´ 1 J JAÑ ö I ú-(£?ô Ê (10 1JJAI

]-A-J3,HJ,95FfJAh1Mb

M63]-AhCHJJ3,9HJ

5.4.3

\ *H CR Ñ Õ>˜,´5F f1V 8 1 J JAÑ ö I ¼] -Añ- J 3,´ £ ¾ *H >| J Î Ñ ý Œ,´ 9 £

?ô Ê,´?±"r È-O Î Ã ¼ ¤ ` ý P ¶ \ *H 2018 6 8 30 ,CR(2018 1 8 1 8

2018 6 8 30 ŒL,4:@Hl

5.4.4

5.4.4.1

\ Õ z O pG÷+X,´ JAÑ o1† Ã JAÑ `AÑ > 0F 0 O ¤ Ö Õ z-(08$ Ä

5.4.4.2 [redacted]

\ *H \ Õ z O µ M0B$ >,´Gý W JAÑ KI $!“ Ä

5.4.5 [redacted]

i žCR oG Ã - æ0> Ñ k pCR0>[2005]103 665BM90fo1LN

,FJCR0 [2008]1 CRoG-0k1J09Ho1,FJ. 2008

9 8 18 :¢AhCAhC80fB3,FJCR0

[2012]85:2(64[FOo19LN,FJCR0 [2014]48

-]1J6-EA3+52((64[FOo19LN,FJ

CR0 [2015]101 :2(64[FOo19LN,FJCR0

[2016]36M0:JO10B,FJCR0 [2016]140.H=o

06E=1yl0o1,FJCR0 [2017]56 C1109LN

,FJCR0 [2017]90 0 CFN0N1yl0o1,FJ.-(

0k0NG/j

1)AhCH (1LAhCH0nAhCH)16F+H6/j

hl0 2018 1 8 1 C0LAhCHF:E0]+0,100

jH16jl040F2+1CA09 3%,f)5d410

2))AhCHAh2j],f56/jh,f6,6

4fjh,ff=5d41J0

3))H,6/6 4f+a:2(f-(f0h8,+c0

Ak10j+c5d40EA2j,:2(6/160L 1 8

([1 8),64NA40N160L 1 8:8 1 ([1)

,9 50%A40N160LCE 1 ,64f0

:F 50F2+ 20%,0)A0

4))H,jhf+ajh,1JAH_:F f5d 20%,

0=5d41J0

5))H A 6A 9 0.10%,0)5d4Ah (6/)C80)A=

5d480

5.4.6

5.4.6.1

Ö \ Õ z O ˆ X × f £3+ F ¦ Gý W Y ã £3+,´ £6„ é F Ä

5.4.6.2

£6„ é =0	> \ *H ,´ £3+
K¯ *H 1Ñ*6 9L€CS + œ (	*H 1Ñ*6 ê Ã *H K0 ^ j ´
ÔFJK&>|6Ñ - 9L€ œ (	*H ˆ1Ñ ê Ã *H K0 ^ j ´
K¯"•Añ h6Ñ - 9L€ œ (K¯"•Añ h	*H 1Ñ*6 ê,´6Ñ L Ã *H K0 ^ j ´

5.4.7

5.4.7.1

5.4.7.1.1

H NÍ … } Ö ê"A 1 s

6=0	0 2018 18 18 2018 68 30		:″OL 2017 18 18 2017 68 30	
	@HN	06/ @kN,″	@HN	06/ @kN,″
K″Ah	323,040,421.82	56.31%	832,845,324.67	61.21%

5.4.7.1.2

HN″A1

6=0	0 2018 18 18 2018 68 30		:″OL 2017 18 18 2017 68 30	
	@HN	0jh @kN,″	@HN	0jh @kN,″
K″Ah	2,292,853.00	100.00%	–	–

5.4.7.1.3

H NÍ … } Ö ê"A 1 s

£6„ é =0	\ O 2018 ¤ 1 8 1 8# 2018 ¤ 6 8 30		: ¤ Ö " OL$ 2017 ¤ 1 8 1 8# 2017 ¤ 6 8 30	
	C] @ ÔH NÍ	• ƒ O j h C] @ Ô kNÍ,´" »	C] @ ÔH NÍ	• ƒ O j h C] @ Ô kNÍ,´" »
K¯"•Añ h	68,500,000.00	100.00%	–	–

5.4.7.1.4

Ö \ *H \ Õ z O ú : ¤ Ö " OL$ w ZFJE÷ £6„ é Ô C … s F >| sAñ Ô C Ä

5.4.7.1.5

H NÍ … } Ö ê"A 1 s

£6„ é =0	\ O 2018 ¤ 1 8 1 8# 2018 ¤ 6 8 30			
	ƒ O “H	• ƒ O “H kGÿ ,´" »	O [Ä “H ‰Ní	• O [Ä “H kNÍ,´" »
K¯"•Añ h	300, 175. 43	59. 03%	163, 498. 25	66. 44%
£6„ é =0	: ¤ Ö " OL$ 2017 ¤ 1 8 1 8# 2017 ¤ 6 8 30			
	ƒ O “H	• ƒ O “H k Gÿ,´" »	O [Ä “H ‰Ní	• O [Ä “H kNÍ,´" »
K¯"•Añ h	751, 244. 60	71. 40%	501, 271. 65	79. 42%

Ö :F “H ò63 2 j ' l4ÿ \ *H ,´ *H 1Ñ*6 ê >) é • v.ž Ê È “L”+a] -Añ h,«Aà5 1Ç

9L€CS + œ (f ,´Añ1ÑCi ¼4ÿ {Ci,´ ðNÍ G/j Ä

AhC0+HA160+K″Ah6-9L(AhCC+

CF6/jhAC]C,FK″Ah6-9L(9Ah. D05, 8

=

5.4.7.2

5.4.7.2.1

… } Ö ê"A 1 s

N-	0 2018 1 8 1 8 30	2018 6 8	:″OL 2017 18 18	2017 68 30
0+0, H_ , 16C	1, 701, 071. 41		4, 528, 330. 37	
]KOj, g5C	668, 499. 32		1, 142, 906. 28	

_H16KH169LCS+(, H16G90HCl 1. 5%,

C). AF@3_A8‼898_

A1jH16C =0HCl h

5.4.7.2.2

… } Ö ê"A 1 s

N©-	\ O 2018 ¤ 1 8 1 8# 2018 ¤ 6 8 30	: ¤ Ö " OL$

] -Añ h,«Aà5 1Ç 9L€CS + œ (È 9K&>| < J Y)·AÑ Ÿ Ä ¾ 2018 6 8 30 , -(NC

COj], 517H 0-])G/j 2017 12 8 31

5.4.7.6

Ö \ *H X \ Õ z O ú : ¤ Ö " OL$ w Z X ¯K0 O µC] •E÷+a £6„ é ¯K0,´Añ h Ä

5.4.7.7

Ö :F £6„ Ô C w i ž!“ h,´ v J Ô C ‘ &F >| È ¦ 08\ Ô C ' I j Ê ' *.p Ä \ *H MŽ *

H] *H È = ˆ X ƒ O Ô C ú 1 9 *H 1Ñ*6 ê ú1Ñ*6 ê £6„ é p1Ñ*6 *H ×+O,´Ci+X Ä

5.4.8 2018 ¤ 6 8 30 Å \ *H 1 9,´#qFJ L€Añ h

5.4.8.1 / Î Añ h6< ¾ O [1 9,´#qFJ L€Añ h

H NÍ … } Ö ê"A 1 s

6.4.11.1.1 LAh2[6/										
Ah .1	Ah =0	@ AC]	FJ	FJ L2	AC] 1	O[1	G	O[@kN	O[1k N	7
603693	″8 7-	2018 6 8 25	2018 7 8 3	6 FJL	9.00	9.00	5,384	48,456.00	48,456.00	-
603706	L)	2018 6 8 29	2018 7 8 9	6 FJL	13.09	13.09	1,765	23,103.85	23,103.85	-
603105	87- 0	2018 6 8 29	2018 7 8 9	6 FJL	4.83	4.83	3,410	16,470.30	16,470.30	-
601138	J 6	2018 6 8 8	2019 6 8 8	6 K1	13.77	16.40	35,153	484,056.81	576,509.20	-
300713	9!	2018 6 8 19	2018 11 8 1	6 K1	22.38	39.07	5,606	125,462.28	219,026.42	-

5.4.8.2

Ö \ *H \ Õ z O [Z 1 9 ² & Œ(|1y#qFJ L€6Ñ/˜ Ä

5.4.8.3 [illegible]

5.4.8.3.1 [illegible]

Ö \ *H \ Õ z O [Z 1 9 K&>|L$ 2 j j h!“ C] Ô C6< Œ j å ì,´ j h Ä

5.4.8.3.2 [illegible]

Ö \ *H \ Õ z O [Z 1 9 Ô C p 2 j j h!“ C] Ô C6< Œ j å ì,´ j h Ä

c 6 ÅCt4ô 8 Õ z

6.1

H NÍ … } Ö ê"A 1 s

	N–	HN	HkC,″ %
1	,C	175,028,046.33	77.99
	]6/	175,028,046.33	77.99
2	HC	–	–
3	f,C	12,300,460.00	5.48
	]jh	12,300,460.00	5.48
	C_1Ah	–	–
4	CHC	–	–
5	H=+OC	–	–
6	FH=C	23,600,124.80	10.52
	] C],FH=C	–	–
7	K₥517H8A	12,697,243.28	5.66
8	4NC	790,526.23	0.35
9	8A	224,416,400.64	100.00

HzOFJE_6FJCjfC_6

6.2

6.2.1

H NÍ … } Ö ê"A 1 s

.1	>| J2« [	œ q ' l Ä s Å	• *H Ct × ð l" » (%)
A	Ì Ã Ç Ã(— Ã$D J	–	–
B	G÷./ J	2,280,968.91	1.03
C	f FP J	132,795,555.59	59.97
D	+e Ë Ã' Ë Ã'ó"D ú"d+O × ¼ Ë Ä J	71,559.85	0.03
E	*1• J	–	–
F	© ¼M& ^ J	10,743,856.64	4.85
G	ÔFJF EÃ Ã Ø ¼FÞ o J	–	–
H	• ï ¼O@Ož J	–	–
I	Ÿ PEÃ ÃŒŸ & ¼ Ÿ ° _ = Ñ J	5,960,883.00	2.69
J	H =½ J	15,061,924.00	6.80
K	o ` × J	8,032,072.20	3.63
L	0 Cq ¼ v Ñ = Ñ J	–	–

M	0 –.D0¦ ¼ ° _ = Ñ J	–	–
N	"d Y Ã)ß ³ ¼ œ ¡Aî í1Ñ*6 J	81, 226. 14	0. 04
O	u"A = Ñ Ã *6 ¼ ¦ = Ñ J	–	–
P	‰6â	–	–
Q	›+O ¼/n J Œ	–	–
R	· F Ã ƒ6â ¼ a € J	–	–
S	5, 8	–	–
	8AÑ	175, 028, 046. 33	79. 04

6.2.2

Ö \ *H \ Õ z O ZFJE÷$_6ÑFJ Ô C j f ÅCt$_6Ñ Ä

6.3

H NÍ … } Ö ê"A 1 s

¿ '	6Ñ/˜ .1	6Ñ/˜ =0	Gÿ Ä6Ñ Å	œ q ' l	• *H Ct × ð l " » Ä Á Å
1	600519	Ce 95	19, 431	14, 212, 999. 26	6. 42
2	603808	!| Ë M	622, 024	14, 001, 760. 24	6. 32
3	603589	€0Æ	222, 366	13, 664, 390. 70	6. 17
4	000858	Ä 2Þ #â	162, 459	12, 346, 884. 00	5. 58
5	601398	vK&>|	2, 085, 700	11, 095, 924. 00	5. 01
6	000568	#(610Æ	177, 266	10, 788, 408. 76	4. 87
7	002024	8ÿ ± CC]	763, 058	10, 743, 856. 64	4. 85
8	000651	l Ë+e ˜	210, 000	9, 901, 500. 00	4. 47
9	000596	ÅCQG,	105, 200	9, 339, 656. 00	4. 22
10	002304	#;"ã6Ñ -	62, 485	8, 223, 026. 00	3. 71

Ö ÅCt65!b ¶@ \ Õ z O [*H ÅCt,´ p 96Ñ/˜ >4ö È ÄL5B+,«E- ¾K¯ *H 1Ñ*6 9L€CS + œ

(5•1 Äwww.cxfund.com.cn ,zz!

6.4

6.4.1 2% F } 20 =,´6Ñ/˜ >4ö

H NÍ … } Ö ê"A 1 s

¿ '	6Ñ/˜ .1	6Ñ/˜ =0	\ O3_AÑ •H NÍ	• O M *H Ct × ð I " » Ä Á Å
1	000651	l Ë+e ˜	22,045,034.00	8.16
2	002024	8ÿ ± CC]	11,751,617.19	4.35
3	600352	#‰"•UÉ-	11,285,378.00	4.18
4	601877	!“# +e ˜	11,000,096.61	4.07
5	000002	7 0 Ý	9,401,302.00	3.48
6	601336	à ~ L™	9,337,390.00	3.46
7	000596	ÅCQG,	9,329,709.00	3.45
8	600332	,- Á ¡	9,305,862.54	3.45
9	603589	€0Æ	9,196,936.25	3.41
10	600570	,+O+e €	7,934,099.00	2.94
11	600519	Ce 95	7,727,525.00	2.86
12	000858	Ä 2Þ #â	6,777,581.00	2.51
13	601689	žLö	6,541,505.00	2.42
14	603369	ú F5H	6,316,019.19	2.34
15	002382	; 6 k+Ç	5,857,427.00	2.17
16	300017	5• ï0 °	5,693,542.00	2.11
17	603808	!| Ë M	5,680,071.15	2.10

18	603877	Z £TO	5, 368, 461. 52	1. 99
19	603365	"d O æ4ê	4, 751, 623. 00	1. 76
20	300383	y)ß à5•	4, 724, 516. 00	1. 75

Ö \N© •H NÍ w 9 † @ ÔH NÍ Ä @ Ô … ' ˆ @ Ô Gÿ Å › G È =63<• ¦ ³ Ô CCi+X Ä

6.4.2 [redacted] 2% F } 20 =,´6Ñ/˜ >4ö

H NÍ … } Ö ê"A 1 s

¿ '	6Ñ/˜ .1	6Ñ/˜ =0	\ O3_AÑ † *H NÍ	• O M *H Ct × ð l " » Ä Á Å
1	002304	#;"ã6Ñ -	23, 304, 315. 07	8. 63
2	600519	Ce 95	19, 956, 440. 51	7. 39
3	000858	Ä 2Þ #â	18, 559, 105. 25	6. 87
4	002024	8ÿ ± CC]	16, 419, 012. 55	6. 08
5	000651	l Ë+e ˜	14, 680, 375. 30	5. 44
6	603808	!| Ë M	11, 390, 659. 81	4. 22
7	600352	#‰"•UÉ-	10, 751, 510. 00	3. 98
8	600332	,- Á ¡	10, 687, 082. 98	3. 96
9	000568	#(610Æ	9, 695, 870. 32	3. 59
10	300373	œ 0 °	8, 528, 649. 20	3. 16
11	601336	à ~ L™	7, 882, 227. 00	2. 92
12	600570	,+O+e €	7, 858, 926. 00	2. 91
13	600016	"A+OK&>|	7, 786, 475. 84	2. 88
14	601166	¤ JK&>|	6, 904, 873. 35	2. 56
15	002310	L é Ç	6, 856, 853. 94	2. 54
16	603589	€0Æ	6, 725, 399. 08	2. 49
17	600887	: Y6Ñ -	6, 255, 156. 99	2. 32
18	000596	ÅCQG,	6, 059, 625. 26	2. 24
19	000895	ü"w …	5, 997, 837. 85	2. 22
20	603877	Z £TO	5, 886, 508. 09	2. 18
21	601688	~# Añ h	5, 813, 393. 06	2. 15
22	603900	9á4õFJ&¥	5, 629, 242. 74	2. 08
23	300017	5• ï0 °	5, 448, 947. 80	2. 02

Ö \N© † *H NÍ w 9 † @ ÔH NÍ Ä @ Ô … ' ˆ @ Ô Gÿ Å › G È =63<• ¦ ³ Ô CCi+X Ä

6.4.3 [redacted]

… } Ö ê"A 1 s

•6Ñ/˜ @ \ Ä @ Ô Å kNÍ	258, 342, 404. 68
† *6Ñ/˜ f • Ä @ Ô Å kNÍ	318, 311, 302. 86

Ö \N© •6Ñ/˜,´ @ \ Ä @ Ô Å kNÍ ¼ † *6Ñ/˜,´ f • Ä @ Ô Å kNÍ w 9 † @ ÔH

NÍ Ä @ Ô … ' ˆ @ Ô Gÿ Å › G È =63<•-(£ Ô CCi+X Ä

6.5

H NÍ … } Ö ê"A 1 s

¿ '	j h ñ/ý	œ q ' l	

6.10

6.10.1

Ö \ *H \ Õ z O [Z ÅCt6Ñ 7 OCW Ä

6.10.2

Ö \ *H \ Õ z O [Z ÅCt6Ñ 7 OCW Ä

6.11

6.11.1

Ö \ *H \ Õ z O [Z ÅCt - j OCW Ä

6.11.2

Ö \ *H \ Õ z O [Z ÅCt - j OCW Ä

6.11.3

Ö \ *H \ Õ z O [Z ÅCt - j OCW Ä

6.12

6.12.1

6.12.2

6.12.3

... } Ö ê"A 1 s

¿ '	=0	H NÍ
1	ˆ * AñH	128, 247. 83
2	Ä fAñ h$51Ç!n	–
3	Ä f6Ñ Y	–
4	Ä f Y Ÿ	410, 261. 29
5	Ä f+cC]!n	252, 017. 11
6	¦ Ä f!n	–
7	µ zCi+X	–
8	¦	–
9	8AÑ	790, 526. 23

6.12.4

Ö \ *H \ Õ z O [Z 1 9 4 ¾Eœ6Ñ O,´ Eœ ' j h Ä

6.12.5 [redacted]

Ö \ *H \ Õ z O [} q =6Ñ/˜] = ˆ X#qFJ L€ õ å Ä

6.12.6 [redacted]

Ö+a ¾ 8= Ä •,´ Ï È 6N© { ¼ > 8AÑN© 7- ˆ X n Ä

c 7 *H -NÍ 1 9 ê Ÿ

7.1

-NÍ … } Ö -

19g (g)	gw19, H–N	195			
		jC65		C65	
		19–N	k– N″	19–N	k– N″
3, 621	52, 617. 33	43, 544, 446. 82	22. 85%	146, 982, 915. 86	77. 15%

7.2

N©-	1 9 -NÍ k Ä - Å	• *H k -NÍ" »
*H 1Ñ*6 ê p 9 þ J ê ˆ 1 9 \ *H	0. 96	0. 00%

7.3

N©-	1 9 *H -NÍ kGÿ,´ Gÿ jL$ Ä 7 - Å
\ œ (Q 4×1Ñ*6 ê ˆ Ã*H ÅCt ¼.D0¦G L COCS ê 1 9 \ 0 n ? *H	0
\ *H *H 4ÿ*6 1 9 \ 0 n ? *H	0

c 8 0 n ? *H -NÍ Ø

… } Ö -

H8 +Ox 2015 7 1 H-NkN	1,472,766,279.25
zOOMH-NkN	235,331,682.58
zOHk+cC]-N	64,409,799.48
:zOHkC-N	109,214,119.38
zOH6-N-NA ″-″G	-
zOO[H-NkN	190,527,362.68

c 9 Gý W » & /j

9.1

\ Õ z O Z 0 \ *H ,´ *H -NÍ 1 9 ê W J Ä

9.2

\ Õ z O *H 1Ñ*6 ê Ã ˆ1Ñ ê,´ CL *H ˆ1ÑG L Z +OGý W ê » Ø Ä

9.3

\ Õ z O #¹ ú *H 1Ñ*6 ê Ã *H CR × Ã *H ˆ1Ñ J Ñ,´AùAì Ä

9.4

\ Õ z O \ *H ÅCt1†+• Z +O i Ä

]K& -LuAñ h	1	–	–	–	–	–
¹ Añ h	1	–	–	–	–	–
(a *Añ h	1	–	–	–	–	–
é!“Añ h	1	–	–	–	–	–
-H Añ h	1	–	–	–	–	–
~# Añ h	2	–	–	–	–	–
L éAñ h	1	–	–	–	–	–
H sAñ h	1	–	–	–	–	–
¯ Añ h	1	–	–	–	–	–
+cK& 7 -	1	–	–	–	–	–
¤ JAñ h	2	–	–	–	–	–
£ ¹Añ h	1	–	–	–	–	–
YNþAñ h	1	–	–	–	–	–
~ KAñ h	1	–	–	–	–	–
0$ÀAñ h	1	–	–	–	–	–
L GAñ h	1	–	–	–	–	–
-# K ¹	1	–	–	–	–	–
y WAñ h	1	–	–	–	–	–

9.7.2

H NÍ … } Ö ê"A 1 s

h v =0	j h Ô C		j h C] Ô C		sAñ Ô C	
	@ ÔH NÍ	• ƒ O j h @ Ô kNÍ,´ " »	@ ÔH NÍ	• ƒ O j h C] @ Ô kNÍ ,´" »	@ ÔH NÍ	• ƒ O s Añ @ Ô kNÍ ,´" »
K¯"•Añ h	2, 292, 853. 00. 00	100. 00%	68, 500, 000. 00	100. 00%	–	–
]# Añ h	–	–	–	–	–	–
#§FJAñ h	–	–	–	–	–	–
¯ Añ hÄ "F0 0 Å	–	–	–	–	–	–
]K& -LuAñ h	–	–	–	–	–	–
¹ Añ h	–	–	–	–	–	–
(a *Añ h	–	–	–	–	–	–

H sAñ h		–	–	–	–	–	–
¯ Añ h		–	–	–	–	–	–
+cK& 7 -		–	–	–	–	–	–
¤ JAñ h		–	–	–	–	–	–
£ ¹Añ h		–	–	–	–	–	–
YNþAñ h		–	–	–	–	–	–
~ KAñ h		–	–	–	–	–	–
0$ÀAñ h		–	–	–	–	–	–
L GAñ h		–	–	–	–	–	–
-# K ¹		–	–	–	–	–	–
y WAñ h		–	–	–	–	–	–

Ö100+Ah(C,

zOHO+OAhC 1

2C+C,F970

]-A-JjAhCH-19LN,FJA- 1998 29

AhCHC]f9LN,FJA-H 2007 48 ,9

(fO+Ah(C+C,F970

1F97

1hMACR(4:(

2h.DOjAzCGG

3hA9x

4h)A

2F90

Ox0+Ah(C+C,F97@h=fA6Q

FF9HC+C

c 10 ¡ ý ÅCt65 ã1†,´ ¦ Gý?± Ÿ

10.1 [redacted] 20%,´ õ å

ÅCt65
2« [

c 11

KH169LCS+(

2018 8 8 29