

2012

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2012 1 1 2012 12 31

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	519985
	519985
	2010 6 28
	298,501,633.20

2 2

	()

2 3

	021-61009999	010-68858109
	zhouyg@xfund.com.cn	zongjngfeng@psbcoa.com.cn
	4007005566	95580
	021-61009800	010-68858120

24

	www.cxfund.com.cn
	68 9 3 A



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3 1. 1	2012	2011	2010 6 28 -2010 12 131	20
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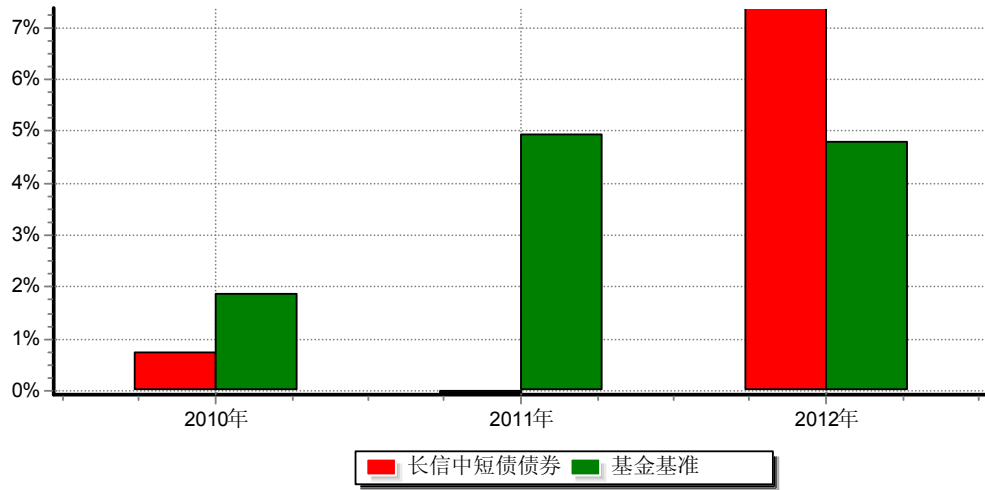
3



2010 6 28 2012 12 31						
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3 2 2





2010

2010 6 28

2010 12 31

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		2010 6 28		19	ENBA 2004 9
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7.1

2012 12 31

	2012 12 31	2011 12 31
	171,303,779.84	159,195.61
	599,163.15	276,298.04
	250,000.00	250,000.00
	259,388,943.50	169,221,425.05



	1, 473, 501. 58	16, 314, 446. 83
	198, 615. 51	69, 391. 04
	72, 223. 83	25, 233. 08
	108, 335. 73	37, 849. 63
	14, 401. 10	6, 949. 34
	344, 364. 92	153, 184. 35
	138, 914. 60	17, 883. 44
	599, 798. 55	594, 500. 00
	120, 448, 579. 52	46, 719, 208. 46
	298, 501, 633. 20	128, 671, 526. 26
	24, 213, 051. 03	893, 865. 68
	322, 714, 684. 23	129, 565, 391. 94
	443, 163, 263. 75	176, 284, 600. 40

2012 12 31

1. 0811

298, 501, 633. 20

7.2

2012 1 1 2012 12 31

	2012 1 1 31	2012 12 31	2011 1 1 31	2011 12 31
		22, 374, 987. 56		15, 816, 724. 14
1.		15, 680, 077. 94		28, 689, 736. 01
		4, 010, 745. 26		5, 514, 877. 60
		11, 544, 819. 41		20, 520, 995. 00
		124, 513. 27		2, 653, 863. 41



	1, 223, 481. 89	-10, 826, 457. 57
3	" -"	5, 471, 427. 73
4	" "	
5	" -"	600. 00
	6, 674, 720. 17	10, 861, 669. 88
1	1, 412, 368. 62	3, 030, 330. 80
2	513, 588. 63	1, 101, 938. 45
3	770, 382. 79	1, 652, 907. 68
4	19, 976. 04	31, 081. 81
5	3, 586, 895. 90	4, 706, 793. 99
	3, 586, 895. 90	4, 706, 793. 99
6	371, 508. 19	338, 617. 15
	" -"	15, 700, 267. 39
	" -"	15, 700, 267. 39

7.3

2012 1 1 2012 12 31

	2012 1 1 2012 12 31		
) (	128, 671, 526. 26	893, 865. 68	129, 565, 391. 94
) (		15, 700, 267. 39	15, 700, 267. 39



" _"	169,830,106.94	7,618,917.96	177,449,024.90
1.	2,806,912,785.16	149,725,122.64	2,956,637,907.80
2	-2,637,082,678.22	-142,106,204.68	-2,779,188,882.90
" _"			
	298,501,633.20	24,213,051.03	322,714,684.23
	2011 1 1 2011 12 31		
) (	373,266,950.83	2,788,468.57	376,055,419.40
) (		4,955,054.26	4,955,054.26
" _"	-244,595,424.57	-6,849,657.15	-251,445,081.72
1.	8,934,195,426.48	176,639,307.24	9,110,834,733.72
2	-9,178,790,851.05	-183,488,964.39	-9,362,279,815.44
" _"			
	128,671,526.26	893,865.68	129,565,391.94

7.1 7.4

7.4

7.4 1

(" ")
(" ") ()
2010 481)
2010 6 28
(" ")
2010 5 24 2010 6 23
2, 233, 385, 241. 05 875, 287. 14
2, 234, 260, 528 19
(2010) 3568

()

80%

20%

5%

7.4 2

(" ") 2006



2 15

-

38



(1)

(2)

(3)

20%

(4) ()

7.4.6.2

	2012 12 31	2011 12 31
	344,364.92	153,184.35

7.4.7

(" ")	

7.4.8

7.4.8.1

7.4.8.1.1

7.4.8.1.2



	2012 1 1 2012 12 31		2011 1 1 2011 12 31	
	217,649,586.08	87.26%	353,803,700.06	85.57%

7.4.8.1.3

	2012 1 1 2012 12 31		2011 1 1 2011 12 31	
	733,100,000.00	57.89%	682,900,000.00	98.30%

7.4.8.1.4

7.4.8.1.5

7.4.8.2

7.4.8.2.1

	2012 1 1 2012 12 31	2011 1 1 2011 12 31
	1,412,368.62	3,030,330.80
	426,401.57	1,082,377.09

Q 55%

=

× Q 55%

7.4.8.2.2

	2012 1 1 2012 12 31	2011 1 1 2011 12 31



	31	31
	513,588.63	1,101,938.45

Q 20%

$$= \quad \times Q 20\%$$

7.4823

	2012 1 1 2012 12 31	2011 1 1 2011 12 31
		201,885.72	560,357.56
	20,347.92	195,306.26
	217.04	236.11
	222,450.68	755,899.93

Q 30%

$$= \quad \times Q 30\%$$

7.483

()

2012 1 1 2012 12 31					



7.484

7.4841

7.4842

7.485

	2012 1 1	2012 12 31	2011 1 1	2011 12 31
	11,303,779.84	65,259.19	159,195.61	40,283.85

“

”

2012 12 31

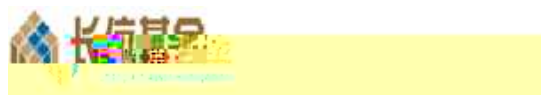
599,163.15 (2011 276,298.04)

7.486

7.487

7.49 2012 12 31

7.491 /



85

			(%)
1			
2			
3		49,930,000.00	15.47
		49,930,000.00	15.47
4		78,840,943.50	24.43
5		130,618,000.00	40.47
6			
7			

8



89

89.1

89.2

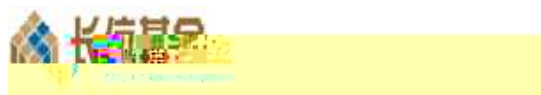
89.3

1		250,000.00
2		
3		
4		7,243,339.84
5		4,378,037.42
6		
7		
8		
9		11,871,377.26

89.4

89.5

89.6





§ 10

(2010 6 28)	2,234,260,528.19
	128,671,526.26
	2,806,912,785.16
	2,637,082,678.22
	298,501,633.20

§ 11

11.1

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11.2.1

2012 11 1

11.2.2

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60,000.00

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	1			217,649,586.08	87.26%	733,100,000.00	57.89%					
	1			31,789,076.70	12.74%	533,325,000.00	42.11%					

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1998-29

2007 48

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